## Tax and Financial Incentives

Trusted and independent tax and financial incentives boutique



Frederico Mendes & Associados is a tax and financial incentives boutique that works with public and private entities, across all industries, in order to **maximize** the return on investment in innovation, internationalization and research and technological development.

We provide expert and independent advice needed to design, implement and manage investment projects and strategies that foster growth and profitability and build competitive advantages through innovation, technology and expansion in international markets.

Combining expertise in the field of tax and financial incentives, with an in-depth knowledge of the challenges of **sustainability, energy transition and digital transformation**, our consultants provide the market with an integrated set of solutions in the definition and implementation of innovation, internationalization and research and development projects and programs.

## **Distinctive Factors**

From long-standing Associates to the most junior team members, everyone excels in their specialties. The team at Frederico Mendes & Associados is made up of the best professionals, ensuring high-quality solutions for every project.

Benefiting from deep knowledge of the challenges faced by knowledge- and technology-intensive companies, we are uniquely positioned to incorporate relevant trends and complex matters in the sectors we operate in.

We believe in a personalized approach to every project we are involved in. In this sense, we structure our approach to ensure that our consultants work closely with each of their clients.



We are fully focused on tax and financial incentives, providing our clients with a unique set of knowledge and expertise in this field.

Over the past few years, we have developed a unique set of tools and approaches fully dedicated to the integrated management of investment projects.

Like many of our clients, we are also entrepreneurs. As entrepreneurs, we understand that each project presents its own unique and distinctive challenges.



# **Specialized Services**

Full response to the most sophisticated needs in tax and financial incentives.

#### **Training and Skills Development**

Specialized training and skills development in various technical and functional fields in the field of funded projects.

#### **Project Audit and Recovery**

Conducting technical audits and monitoring, as well as implementing recovery strategies for funded projects.



INCENTIVES MONITOR

#### **Incentives Planning and Diagnostic**

Identification of opportunities and development of strategic plan of funding sources through fiscal and financial instruments.

## Application Preparation and Contract Negotiation

Full preparation of applications for incentive systems and support for the negotiation of financing proposals through public funds.

## Funded Projects Management and Monitoring

Comprehensive and multidisciplinary management of applications and investment projects financed by public funds (national and community).

# Communication, Dissemination and Results Exploration

Planning and implementation of strategies and initiatives for communication, dissemination, dissemination and exploitation of results.

## Who We Work With

Over the past few years, we have partnered with companies and research centers across several industries and technological areas - from emerging companies with high growth potential to multinational corporations - in identifying and maximizing funding opportunities for innovation, internationalization, and research and development.



# **Incentive Programs and Systems**



Combining deep knowledge of innovation concepts and methodologies, the standards and regulations underlying national and EU-wide incentive systems, and the challenges faced by companies in knowledge- and technology-intensive sectors, we are uniquely positioned to provide valuable insights on how to optimize the amount of incentives.

# **Practice Leadership**



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